

Standard Tax Return Preparation:

U.S. Form 1040 + 1 state tax return: **E-Filed** _____ \$175.00 **(1)**

U.S. Form 1040 + 1 state tax return: **Paper-Filed** _____ \$200.00 **(1)**

Standard tax return preparation includes the form 1040 series along with their supporting schedules, as follows:

- A. Schedule A
- B. Schedule B
- C. Schedule D (up to 10 securities transactions)

(1) Fees for individuals living in states without an income tax using any of the above schedules and E-Filing will be \$100. The fee for paper filers is \$125.

Fees for Additional Forms/Schedules not included with standard tax return preparation:

- A. Schedule C _____ \$150.00
- B. Schedule D (greater than 10 securities transactions) _____ \$50.00
- C. Schedule E _____ \$75.00
- D. Form K-1 _____ \$50.00
- E. All other forms/schedules _____ \$50.00
- F. Each additional state filing _____ \$50.00

U.S. Form 1040A + 1 state tax return: **E-Filed** _____ \$125.00

U.S. Form 1040A + 1 state tax return: **Paper-Filed** _____ \$150.00

U.S. Form 1040EZ + 1 state tax return: **E-Filed** _____ \$75.00

U.S. Form 1040EZ + 1 state tax return: **Paper-Filed** _____ \$100.00

Note: All fees quoted above assumes clients use our tax organizer or other worksheet(s) to summarize their financial information. If clients do not summarize receipts, such as medical or self-employment, there will be an hourly charge of \$175 for us to summarize them for clients. Standard forms such as W-2s, 1099's, 1098's etc. are acceptable and do not need to be summarized.